

Fact Sheet “for new members”

Maintain- ing benefits coverage

When you start work for a new company, you become a member of your employer’s occupational benefits plan.

If you were previously covered by the occupational benefits plan of your former employer, you are entitled to a vested termination benefit. By law, you are required to transfer this vested termination benefit to the pension fund of your new employer.

Personal particulars

The pension fund of your former employer is required to transfer your vested termination benefit to your new pension fund. For that purpose, the following information is required:

Contract number of your new pension fund

Name

First name

(AHV/AVS) social insurance number

Retirement savings capital in accordance with BVG/LPP

Vested termination benefit at age 50

CHF _____

CHF _____

Vested termination benefit at marriage/registration of civil partnership

Vested termination benefit as per first calculation

CHF _____

CHF _____

Obligation to transfer vested termination benefits

Liberty BVG Collective Foundation, Steinbislin 19, PO Box 733, 6431 Schwyz

IBAN: CH15 0900 0000 6185 8885 8

with: Postfinance

Please send a copy of this Fact Sheet to your former pension fund so they can make the transfer.

If you hold a vested benefits policy or account, please also instruct the institution concerned to make the transfer.

Personal identification

As soon as the vested termination benefit has been received, we will calculate your benefits and send you a new insurance certificate.