



Liberty  
1e Flex Invest  
Foundation

## Key figures as of 31.03.2025 \*

Founded on	2009
Number of contracts of pension clients	2,028
Number of affiliated companies	542
Client assets in CHF mios	629
Accredited Pension Actuary	c-alm AG, St. Gallen
Regulatory Authority	Zentralschweizer BVG- und Stiftungsaufsicht, Luzern
Auditor	Balmer-Etienne AG, Luzern
Re-insurer	Helvetia, Basel

\* provisional figures

## Convincing Advantages

- ✓ Flexible and customised managerial pension plans
- ✓ Attractive premiums
- ✓ Association solutions for self-employed (OASI)
- ✓ Individual securities solutions; up to 100% in shares
- ✓ Extensive financial and pension plan know-how
- ✓ Multilingual: German/French/English/Italian
- ✓ Online access Liberty Connect

## 1e Flex Invest Foundation terms and conditions

Handling fee	CHF 100 p.P.; max. CHF 5,000
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### Fixed rate per member per year

Membership administration	CHF 100 p.P.
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## Investment solutions/terms and conditions

### Low Risk Invest

Investment strategy with gilt-edged bonds, or low-risk investment strategy in accordance with Art. 53a BVV/OPP2

0.25% p.a.

### BVG Fund Invest (Best in Class)

Champ Max25  
Champ Max40  
Champ Max60  
Champ Max80

0.40% p.a.

### Index Fund Invest

Selection Index 20  
Selection Index 35  
Selection Index 55  
Selection Index 75  
Selection Index 95

0.45% p.a.

### Mandate Invest

Asset management mandates with banks, securities brokers and asset managers of Swiss collective investment funds (KAG/LPCC)

0.45% p.a.

## Liberty Pension

### Individual

Costumed to suit your needs

### Independent

Liberty 1e Flex Invest Foundation is entirely independent Retrocessions, kickbacks, etc. are credited to the client

### Innovative

Unique pension platform

## Contact

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